



# Heritage on 1st

Unit Number \_\_\_\_\_  
 Purchase Price \_\_\_\_\_  
 Down Payment \_\_\_\_\_  
 1st Trust Deed \_\_\_\_\_  
 2nd Trust Deed \_\_\_\_\_

## Quick Qualifier Worksheet

Borrower Information	
Name: _____	Will this property be a primary residence, second home or rental? <b>(Circle one.)</b>
Social Security #: _____	Do you rent or own your current home? <b>(Circle one)</b> <span style="float: right;">Current payment: _____</span>
Name: _____	Do you plan to sell your home or rent it out? _____
Social Security #: _____	How much could you rent your home for? _____
Current Address: _____	What is the value of your current home? _____
_____	How much do you currently owe on your home? _____
_____	Do you own any rental properties? If so please supply the mortgage payment and current rent received. _____
Email Address: _____	_____
Phone Number: Home _____	Do you have any derogatory marks on your credit? <span style="float: right;">Yes / No (Circle one)</span>
Cell _____	Have you had a bankruptcy, foreclosure, lien or judgement? <span style="float: right;">Yes / No (Circle one)</span>
Work _____	If yes, chapter 7 or 13 and what is the discharge date? _____
Work _____	Do you pay alimony and / or child support? How much per month? _____

What is your monthly gross income? <small>(current job, retirement, alimony, child support etc...)</small>	What is your current job and how long have you been there? <small>(Please differentiate between commission, base, overtime, bonus, etc...)</small>
1) _____	_____
2) _____	_____
3) _____	_____
4) _____	_____
<b>Total:</b> _____	<b>If self employed please attach ALL schedules of tax returns</b>

Liabilities <small>(credit card minimums, student loans, car payments, alimony, child support, etc.)</small>			Assets <small>(checking, savings, investments, retirement, gift)</small>	
Item	Balance	Monthly Payment	Bank	Balance
<b>Total:</b>			<b>Total:</b>	

*We hereby give our consent to have Chase Home Finance, it's secondary market investors or any credit reporting bureau which it may designate, to obtain any and all information concerning our credit matters which they may require in connection with our pre-qualification for a loan. This form may be reproduced or photocopied and a copy shall be as effective as the original which we have signed.*

\_\_\_\_\_  
 Name Date  
 \_\_\_\_\_  
 Name Date

\_\_\_\_\_  
 Name Date  
 \_\_\_\_\_  
 Name Date

**Please Fax To: 1.866.875.1008**

**Jillian Burry**

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**email: jillian.e.burry@chase.com**

**Please call if you have not received a response within 24 hours!**